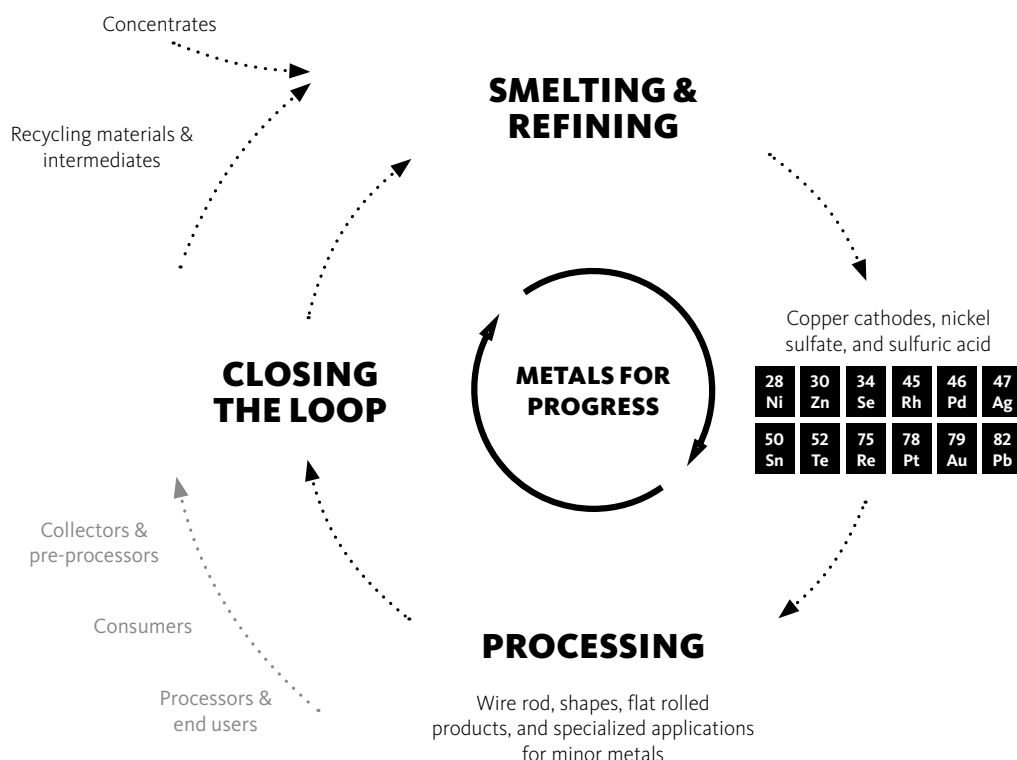


# Company portrait

We are a global provider of non-ferrous metals, renowned for our ability to process complex metal concentrates, scrap metals, organic and inorganic metal-bearing recycling materials, and industrial residues to produce metals of the highest quality. We produce more than 1 million t of copper cathodes annually and from them a variety of copper products such as wire rod, shapes, flat rolled products, strip, and specialized applications.

In addition to our main metal, copper, our metal portfolio also includes gold, silver, lead, nickel, tin, zinc, minor metals such as tellurium and selenium, and platinum group metals. Sulfuric acid, iron silicate, and synthetic minerals round off the product portfolio. We responsibly transform raw materials into value – following this maxim, sustainable conduct and business activities are integral aspects of our corporate strategy.



# Annual Report 2021/22

The future is made from metals. This knowledge has driven us for more than 150 years. Now and in the future, we want to responsibly transform raw materials into metals – for an innovative and sustainable world.

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# Imprint

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## Photos

Aurubis AG

## Print

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## Disclaimer

This information contains forward-looking statements based on current assumptions and forecasts. Various known and unknown risks, uncertainties, and other factors could have the impact that the actual future results, financial situation, or developments differ from the estimates given here. We assume no liability to update forward-looking statements.

## Paper



Printed on FSC-certified paper. By using FSC paper, we are actively supporting the preservation of our forests, promoting plant and wildlife protection, and are taking a stand against human exploitation of forest resources.

## Additional environmental measures

CO<sub>2</sub>-neutral production with a Gold Standard certificate.

[www.klima-druck.de/klimainitiative/?lang=en](http://www.klima-druck.de/klimainitiative/?lang=en)



BD3

The paper and the printer are certified in accordance with the current Blauer Engel DE-UZ 195 standard.

# Financial calendar

2/6/2023	Quarterly Report on the First 3 Months 2022/23
2/16/2023	Annual General Meeting
5/11/2023	Interim Report on the First 6 Months 2022/23
8/7/2023	Quarterly Report on the First 9 Months 2022/23
12/6/2023	Annual Report 2022/23

Our fiscal year starts on October 1 and ends on September 30.

# 5-Year Overview

## Aurubis Group (IFRS)

		2021/22	2020/21	2019/20	2018/19	2017/18
<b>Results</b>						
Revenues <sup>1</sup>	€m	18,521	16,300	12,429	11,897	11,694
EBITDA <sup>1</sup>	€m	1,148	1,049	585	415	502
Operating EBITDA <sup>2</sup>	€m	753	593	415	359	462
EBIT <sup>1</sup>	€m	928	830	376	275	369
Operating EBIT <sup>2</sup>	€m	533	394	223	208	332
EBT <sup>1</sup>	€m	935	825	367	264	368
Operating EBT <sup>2,3</sup>	€m	532	381	221	192	329
Consolidated net income <sup>1</sup>	€m	715	613	265	193	294
Operating consolidated net income <sup>2</sup>	€m	433	284	167	138	265
Net cash flow	€m	288	812	459	272	203
Capital expenditure	€m	362	256	237	224	182
Operating ROCE <sup>3</sup>	%	19.0	16.6	9.3	8.6	15.0
<b>Consolidated statement of financial position</b>						
Total assets	€m	7,447	6,613	5,534	4,535	4,503
Fixed assets	€m	2,069	1,958	1,904	1,560	1,528
Depreciation and amortization	€m	220	219	210	140	133
Equity	€m	4,258	3,443	2,851	2,598	2,566
<b>Aurubis shares</b>						
Market capitalization	€m	2,427	2,939	2,614	1,838	2,708
Earnings per share	€	16.37	14.03	5.95	4.28	6.52
Operating earnings per share <sup>2</sup>	€	9.91	6.51	3.73	3.08	5.87
Dividend per share <sup>4</sup>	€	1.80	1.60	1.30	1.25	1.55

<sup>1</sup> The data, in so far as it refers to the consolidated income statement, relates to continued activities.

<sup>2</sup> Explanations concerning how the "operating" values were derived are available in the section [Q Financial performance, assets, liabilities, and financial position of Aurubis AG, on pages 111–119](#).

<sup>3</sup> Corporate control parameter.

<sup>4</sup> The 2021/22 figure represents the proposed dividend.